

# COLON AND RECTAL ASSOCIATES, LTD.

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1235 Old York Road, Suite G 20 \* Abington, PA 19001 \* Tel: 215-517-1250 \* FAX 215-517-0821  
Joseph H. Nejman, M.D.  
Steven G. Harper, M.D.  
D. Mark Zebley, M.D.  
Steven A. Fassler, M.D.  
Soo Y. Kim, M.D.

## **Please bring the following items with you to your appointment:**

- 4 page information sheet **filled out completely** making sure you list of all of your medications both prescription and over the counter including dosages and directions. (We update this information quite frequently. Please complete these pages even if you have been seen by our doctors in the past)
  1. Signed Patient Privacy Notice/Release of Medical and Billing Information
  2. Photo ID (ie: Driver's License)
  3. Insurance Cards (you will need to show them at every appointment)
  4. Copayment (typically listed on your insurance card for specialist, **copay is due the day of your appointment**) we accept cash, check, Visa, MasterCard and Discover for your convenience.

**If your insurance requires a referral please be sure to request one at least 72 hours prior to your appointment date.**

We have two office locations, please refer to the enclosed appointment card for the address where you have been scheduled, and report to that address.

Please arrive 15 minutes prior to your appointment time to allow time for check- in.

You must bring cash to exit the parking garage. Our office does not stamp parking tickets and we cannot offer any parking discounts.

Thank you for your cooperation.

Revised 8/16

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COLON AND RECTAL SURGERY  
PROCTOLOGY

PATIENT INFORMATION

NAME: \_\_\_\_\_ REFERRING DOCTOR: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ FAMILY DOCTOR: \_\_\_\_\_

CITY/STATE/ZIP CODE: \_\_\_\_\_ CARDIOLOGIST: \_\_\_\_\_

HOME PHONE: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_ CELL PHONE: \_\_\_\_\_

E-MAIL ADDRESS: \_\_\_\_\_ SOCIAL SECURITY #: \_\_\_\_\_

AGE: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_ GENDER: MALE \_\_\_\_\_ FEMALE \_\_\_\_\_

MARITAL STATUS: MARRIED \_\_\_\_\_; DIVORCED \_\_\_\_\_; SINGLE \_\_\_\_\_; WIDOWED \_\_\_\_\_; PARTNER \_\_\_\_\_

SPOUSE'S NAME: \_\_\_\_\_ SPOUSE'S DATE OF BIRTH: \_\_\_\_\_

SPOUSE'S SOCIAL SECURITY #: \_\_\_\_\_

EMERGENCY CONTACT: \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_ PHONE#: \_\_\_\_\_

RACE: ASIAN \_\_\_\_\_ HAWAIIAN/PACIFIC ISLANDER \_\_\_\_\_ BLACK/AFRICAN AMERICAN \_\_\_\_\_  
WHITE \_\_\_\_\_ HISPANIC \_\_\_\_\_ OTHER \_\_\_\_\_ REFUSED \_\_\_\_\_

ETHNICITY: HISPANIC OR LATINO \_\_\_\_\_ NON-HISPANIC \_\_\_\_\_ REFUSED \_\_\_\_\_

LANGUAGE: ENGLISH \_\_\_\_\_ OTHER \_\_\_\_\_ (SPECIFY: \_\_\_\_\_)

OCCUPATION: \_\_\_\_\_

PATIENT'S EMPLOYER: \_\_\_\_\_ EMPLOYER'S ADDRESS: \_\_\_\_\_

PRIMARY INSURANCE CO. AND ADDRESS: \_\_\_\_\_

SUBSCRIBER'S NAME: \_\_\_\_\_ ID#: \_\_\_\_\_ GRP#: \_\_\_\_\_

SECONDARY INSURANCE CO. AND ADDRESS: \_\_\_\_\_

SUBSCRIBER'S NAME: \_\_\_\_\_ ID#: \_\_\_\_\_ GRP#: \_\_\_\_\_

ASSIGNMENT OF BENEFITS

I hereby assign all medical and/or surgical benefits, to include major medical benefits to which I am entitled, including Medicare, and other private insurance, and any other health plan to COLON AND RECTAL ASSOCIATES, LTD.

This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize said assignee to release all information necessary to secure the payment.

SIGNED \_\_\_\_\_ DATE \_\_\_\_\_

## COLON AND RECTAL ASSOCIATES, LTD. – PATIENT QUESTIONNAIRE PAGE 2

Name: \_\_\_\_\_ Height: \_\_\_\_\_

Date: \_\_\_\_\_ Weight: \_\_\_\_\_

State nature of complaint, symptoms and duration: \_\_\_\_\_

If you have had bleeding, circle the appropriate description(s):

Blood has been: Bright red – Mixed with the stool – On surface of stool – On the toilet tissue –  
In the toilet bowl – On underclothes

Do you have currently, or have you had in the past, any of the conditions listed below:

- Yes  No Colon or rectal cancer. If yes, age diagnosed \_\_\_\_\_
- Yes  No Colon or rectal polyps. If yes, age diagnosed \_\_\_\_\_
- Yes  No Personal history of any other type of cancer. Age of diagnosis \_\_\_\_\_  
What type? \_\_\_\_\_
- Yes  No Inflammatory bowel disease (Crohn's disease or ulcerative colitis)
- Yes  No Diverticulitis
- Yes  No Diverticulosis
- Yes  No Previous colon or rectal surgery
- Yes  No Previous abdominal surgery
- Yes  No Previous anal surgery
- Yes  No Rectal bleeding
- Yes  No Constipation, diarrhea or change in bowel habits
- Yes  No Fecal Incontinence
- Yes  No Recent fevers
- Yes  No Weight loss
- Yes  No Previous organ transplant
- Yes  No Blood Disorder(s), e.g. Von Willebrand's Disease
- Yes  No Iritis (inflammation of the eyes)
- Yes  No Blindness
- Yes  No Ulcers in the mouth
- Yes  No Defibrillator
- Yes  No Pacemaker
- Yes  No Chest pain or angina
- Yes  No Myocardial infarction (heart attack)
- Yes  No Palpitations or Arrhythmias
- Yes  No Previous heart surgery
- Yes  No Hypertension (high blood pressure)
- Yes  No Stroke
- Yes  No Claudication (Poor Blood flow to the legs)
- Yes  No Blood clot in the legs
- Yes  No Blood clot in the lungs (pulmonary embolism)
- Yes  No Asthma or Emphysema
- Yes  No Pneumonia
- Yes  No Sleep Apnea. If yes, require CPAP?  Yes  No
- Yes  No Kidney failure/dialysis
- Yes  No Urinary or prostate problems/Prostate cancer
- Yes  No Radiation treatments for cancer
- Yes  No Impotence
- Yes  No Diabetes
- Yes  No Thyroid problems
- Yes  No Have you taken steroids (Prednisone, etc.) in last 30 days
- Yes  No Arthritis

**COLON AND RECTAL ASSOCIATES, LTD. – PATIENT QUESTIONNAIRE PAGE 3**

**NAME** \_\_\_\_\_ **DOB** \_\_\_\_\_

- Yes  No Neurologic illness  
 Yes  No Psychiatric illness  
  
 Yes  No Previous blood transfusion  
 Yes  No Easy bleeding or bruising  
 Yes  No Anemia  
 Yes  No HIV Positive  
 Yes  No Have you taken aspirin or non-steroidal anti-inflammatory drugs (Ibuprofen, etc.) within the last 7 days?  
 Yes  No Gallbladder disease or gallstones  
 Yes  No Liver disease or cirrhosis  
 Yes  No Ulcer of the stomach or duodenum (small intestine)  
 Yes  No Gastritis (inflammation of the stomach)  
 Yes  No Diseases of the Pancreas

Are there any other medical problems that we should be aware of: \_\_\_\_\_

- \_\_\_\_ Yes  No Do you smoke cigarettes currently? Packs/day: \_\_\_\_\_  
\_\_\_\_ Yes  No Have you ever smoked? Year you quit smoking: \_\_\_\_\_  
\_\_\_\_ Yes  No Do you drink alcohol? Drinks/week: \_\_\_\_\_  
\_\_\_\_ Yes  No Have you ever been treated for alcoholism?  
\_\_\_\_ Yes  No Have you ever used intravenous drugs?  
\_\_\_\_ Yes  No Have you ever had a Cat Scan? Date: \_\_\_\_\_  
\_\_\_\_ Yes  No Have you ever had a Barium Enema? Date: \_\_\_\_\_  
\_\_\_\_ Yes  No Have you ever had a Colonoscopy? Date: \_\_\_\_\_  
\_\_\_\_ Yes  No Have you ever had a Flexible Sigmoidoscopy? Date: \_\_\_\_\_  
  
\_\_\_\_ Yes  No Are you currently employed?  
Occupation: \_\_\_\_\_  
\_\_\_\_ Yes  No Are you married?  
\_\_\_\_ Yes  No Do you have children?  
Vaginal Deliveries  Yes  No  
Episiotomies  Yes  No

**Past Surgeries:**

Please list your previous surgeries: \_\_\_\_\_

**FAMILY HISTORY**

**Do you have a first-degree relative, who before the age of 50, was diagnosed with Cancer?**

- \_\_\_\_ Yes  No If yes, who? \_\_\_\_\_  
What type? \_\_\_\_\_  
Age at diagnosis \_\_\_\_\_

**Do you have 3 or more relatives with Colon or Rectal Cancer?** Yes \_\_\_\_\_ No \_\_\_\_\_

**Has anyone else in your family had the following:**

- \_\_\_\_ Yes  No **Colon or Rectal Cancer** (Please circle)  
If yes, who? \_\_\_\_\_  
\_\_\_\_ Yes  No **Other Cancer**  
If yes, who? \_\_\_\_\_  
What type? \_\_\_\_\_  
\_\_\_\_ Yes  No **Colon or Rectal Polyps**  
If yes, who? \_\_\_\_\_  
\_\_\_\_ Yes  No **Inflammatory Bowel Disease (Crohn's or Ulcerative Colitis)**

PATIENT'S NAME \_\_\_\_\_ DOB \_\_\_\_\_

PHARMACY NAME: \_\_\_\_\_

PHARMACY ADDRESS: \_\_\_\_\_

PHARMACY PHONE#: \_\_\_\_\_

**MEDICATIONS:**

\_\_\_\_\_ I am **not** currently taking any prescription or over the counter medications.

\_\_\_\_\_ I currently take the following medications:

**PLEASE LIST ALL MEDICATIONS INCLUDING OVER THE COUNTER MEDICATIONS, VITAMINS, AND SUPPLEMENTS.**

NAME OF DRUG	DOSAGE	FREQUENCY
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Drug Allergies:

\_\_\_\_\_ Yes \_\_\_\_\_ No Do you have any drug allergies?

If yes, please name the drugs to which you are allergic:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

PATIENT SIGNATURE \_\_\_\_\_

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## A. PATIENT PRIVACY NOTICE

**BY SIGNING THIS, I ACKNOWLEDGE RECEIPT OF COLON AND RECTAL ASSOCIATES' PATIENT PRIVACY PRACTICES NOTICE (AS PER HIPAA).**

(You may find a readable copy of the Notice at the reception desk, request a copy of the Notice from the staff, or you may find it at [www.colonandrectalassoc.com](http://www.colonandrectalassoc.com))

**Patient's/Guardian's Printed Name:** \_\_\_\_\_

**Patient's/Guardian's Signature:** \_\_\_\_\_ **Date** \_\_\_\_\_

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## B. RELEASE OF MEDICAL and BILLING INFORMATION

I, \_\_\_\_\_, authorize Colon and Rectal Associates and their staff to release information on file regarding my medical treatment, billing information and appointment information to the person(s) listed below:

**Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

I, \_\_\_\_\_, do not authorize anyone to have access to my billing and medical information.

I understand that by signing this release, the designated person(s) above will be able to speak to any member of Colon and Rectal Associates' staff. Furthermore, I understand the physician's office cannot be held liable for any information the above stated person(s) may obtain regarding my medical care or my account and/or appointments.

**Patient's/Guardian's Printed Name:** \_\_\_\_\_

**Patient's/Guardian's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

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I give consent for the office to leave a message or text on my phone, answering machine, voicemail or with my spouse, parent or other household member.      Yes      No

I give consent for the office to leave results of testing on my answering machine, by text, voicemail or with a spouse, parent or other household member.      Yes      No